

Invitation Extraordinary General Meeting

A notice is given that on Thursday, January 29, 2015 at 16:00, an Extraordinary General Meeting of the company LAIKI CAPITAL PUBLIC CO LTD (the "Company") will be held at Laiki Capital House, 26 Byron Avenue, 1096 Nicosia.

AGENDA

1. Review and approve the following ordinary resolution:

Ordinary Resolution

"Approval for the sale to Bank of Cyprus Public Company Ltd of all shares that the Company holds in Laiki Financial Services Limited for an amount of Euro three (3) million and of any appropriate action that should be taken by the Board of Directors to realise the sale."

Explanation: This resolution was proposed as approved by the General Meeting of the Company's Shareholders after evaluation by the Board of Directors of the offer of the Bank of Cyprus Public Company Limited. Specifically, the Board of Directors appointed and has received from valuation reports from two independent firms/experts regarding the fair value of Laiki Financial Services Limited. According to these reports, the offered consideration of Euro three (3) million exceeds the estimated fair value of the company.



On behalf of the Board of Directors
Maria Ioannou Achillides
Company Secretary

Nicosia, January 13, 2015

DOCUMENTS AND INFORMATION AVAILABLE

The Notice for the Extraordinary General Meeting, the proxy form, as well as the full and complete text of the proposed resolution and the Articles of Association may be obtained from the Company's registered office (Laiki Capital House, 26 Byron Avenue, 1096 Nicosia) without any charge. In addition, the information referred to in subsection (4) of section 127A of the Law will be available on the Company's website (www.laikifs.com).



Form of Proxy

I/We from (I.D. number / Company Registration number / Passport number) being Member/s of the above-mentioned Company, hereby appoint Mr/Mrs from (I.D. number / Company Registration number / Passport number) or failing him/her, Mr/Mrsfrom (I.D. number/Company Registration number/Passport number) as my/our proxy to attend and vote on my/our behalf at the Extraordinary General Meeting of the Company, to be held on Thursday, January 29, 2015 at 16:00 at Laiki Capital House, 26 Byron Avenue, 1096 Nicosia and at any adjournment thereof.

Signature

Date2015

Notes:

- 1. In case of a legal entity, the proxy form must be signed by the duly authorised signatories and bear the official stamp of the legal entity
- 2. In the case of common shareholders, a proxy form can be submitted only by the shareholder whose name appears first in the Share Register.
- 3. The proxy need not be a shareholder of the Company.

FOR INTERNAL USE

Registry Number

Registry Page

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Number of Shares

Date of receipt of Document

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METHOD OF VOTING

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